

Revision: HCFA-PM-91-4 (BPD)
AUGUST 1991

ATTACHMENT 2.6-A
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State: North Carolina

Citation	Condition or Requirement
42 CFR 435.914	<p>11. Effective Date of Eligibility</p> <p>a. Groups Other Than Qualified Medicare Beneficiaries</p> <p>(1) For the prospective period.</p> <p>Coverage is available for the full month if the following individuals are eligible at any time during the month.</p> <p><u> X </u> Aged, blind, disabled. See page 24a.</p> <p><u> X </u> AFDC-related.</p> <p>Coverage is available only for the period during the month for which the following individuals meet the eligibility requirements.</p> <p><u> </u> Aged, blind, disabled. <u> </u> AFDC-related.</p> <p>(2) For the retroactive period.</p> <p>Coverage is available for three months before the date of application if the following individuals would have been eligible had they applied:</p> <p><u> X </u> Aged, blind, disabled. See page 24a.</p> <p><u> X </u> AFDC-related.</p> <p>Coverage is available beginning the first day of the third month before the date of application if the following individuals would have been eligible at any time during that month, had they applied.</p> <p><u> </u> Aged, blind, disabled. <u> </u> AFDC related.</p>

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Applies to individuals who have no excess income or resources.

Medically Needy Aged, Blind and Disabled and Medically Needy AFDC-related individuals with excess income become eligible on the day that excess income is spent down.

AFDC related individuals and Medically Needy aged, blind and disabled individuals with excess resources become eligible on the day that resources are reduced to the resource limit.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)		Condition or Requirement
1920(b)(1) of the Act	<u>X</u> (3)	For a presumptive eligibility for pregnant women only. Coverage is available for ambulatory prenatal care for the period that begins on the day a qualified provider determines that a woman meets any of the income eligibility levels specified in <u>ATTACHMENT 2.6-A</u> of this approved plan. If the woman files an application for Medicaid by the last day of the month following the month in which the qualified provider made the determination of presumptive eligibility, the period ends on the day that the State agency makes the determination of eligibility based on that application. If the woman does not file an application for Medicaid by the last day of the month following the month in which the qualified provider made the determination, the period ends on that last day.
1902(e)(8) and 1905(a) of the Act	<u>X</u> b.	For qualified Medicare beneficiaries defined in section 1905(p)(1) of the Act coverage is available beginning with the first day of the month after the month in which the individual is first determined to be a qualified Medicare beneficiary under section 1905(p)(1). The eligibility determination is valid for-- <u>X</u> 12 months <u> </u> 6 months <u> </u> <u> </u> months (no less than 6 months and no more than 12 months)

Citation	Condition or Requirement
1902(a)(18) and 1902(f) of the Act	<p>12. Pre-OBRA 93 Transfer of Resources-Categorically and Medically Needy, Qualified Medicare Beneficiaries, and Qualified Disabled and Working Individuals</p> <p>The agency complies with the provisions of section 1917 of the Act with respect to the transfer of resources.</p> <p>Disposal of resources at less than fair market value affects eligibility for certain services as detailed in <u>Supplement 9 to Attachment 2.6-A.</u></p>
1917(c)	<p>13. Transfer of Assets - All eligibility groups</p> <p>The agency complies with the provisions of section 1917(c) of the Act, as enacted by OBRA 93, with regard to the transfer of assets.</p> <p>Disposal of assets at less than fair market value affects eligibility for certain services as detailed in <u>Supplement 9(a) to ATTACHMENT 2.6-A</u>, except in instances where the agency determines that the transfer rules would work an undue hardship.</p>
1917(d)	<p>14. Treatment of Trusts - All eligibility groups</p> <p>The agency complies with the provisions of section 1917(d) of the Act, as amended by OBRA 93, with regard to trusts.</p> <p>— The agency uses more restrictive methodologies under section 1902(f) of the Act, and applies those methodologies in dealing with trusts;</p> <p>— The agency meets the requirements in section 1917(d)(f)(B) of the Act for use of <u>Miller</u> trusts.</p> <p>The agency does not count the funds in a trust in any instance where the agency determines that the transfer would work an undue hardship, as described in <u>Supplement 10 to ATTACHMENT 2.6-A.</u></p>

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A. MANDATORY CATEGORICALLY NEEDY

<u>Family Size</u>	<u>Need Standard*</u>	<u>Payment Standard</u>	<u>Maximum Payment*</u> <u>Amounts</u>
1	\$362	The State applies ratable reduction	\$181
2	\$472		\$236
3	\$544		\$272
4	\$594		\$297
5	\$648		\$324

Effective April 1, 1990, based on the following percent of the official Federal income poverty level for the size family involved as revised annually in The Federal Register.

<u>Family Size</u>	<u>Income Level</u>
<u>1</u>	\$ _____
<u>2</u>	\$ _____
<u>3</u>	\$ _____
<u>4</u>	\$ _____
5	\$ _____

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A.I. AFDC - Related Groups Other Than Poverty Level Pregnant
Women and Infants: continued

<u>Family Size</u>	<u>Need Standard</u>	<u>Payment Standard</u>	<u>Maximum Payment Amounts</u>
6	\$ 698		\$349
7	\$ 746		\$373
8	\$ 772		\$386
9	\$ 812		\$406
10	\$ 860		\$430
11	\$ 896		\$448
12	\$ 946		\$473
13	\$ 992		\$496
14	\$1042		\$521
Each additional add \$ 50			\$ 25

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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INCOME ELIGIBILITY LEVELS

- A. MANDATORY CATEGORICALLY NEEDY (Continued)
3. For children under Section 1902(a)(10)(A)(i)(VI) of the Act (children who have attained age 1 but have not attained age 6), the income eligibility level is 133 percent of the Federal poverty level (as revised annually in the Federal Register) for the size family involved.
4. For children under Section 1902(a)(10)(A)(i)(VII) of the Act (children who were born after September 30, 1983 and have attained age 6 but have not attained age 19), the income eligibility level is 100 percent of the Federal poverty level (as revised annually in the Federal Register) for the size family involved.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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INCOME ELIGIBILITY LEVELS (Continued)

B. OPTIONAL CATEGORICALLY NEEDED GROUPS WITH INCOMES RELATED TO
FEDERAL POVERTY LEVEL

1. Pregnant Women and Infants

The levels for determining income eligibility for optional groups of pregnant women and infants under the provisions of section 1902(a)(10)(A)(ii)(IX) and 1902(1)(2) of the Act are as follows:

Based on 185 percent of the official Federal income poverty level* (no less than 133 percent and no more than 185 percent) .

<u>Family Size</u>	<u>Income Level</u>
<u>1</u>	\$ <u> </u>
<u>2</u>	\$ <u> </u>
<u>3</u>	\$ <u> </u>
<u>4</u>	\$ <u> </u>
<u>5</u>	\$ <u> </u>

* for the size family involved as revised annually in the Federal Register.

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INCOME ELIGIBILITY LEVELS (Continued)

B. OPTIONAL CATEGORICALLY NEEDY GROUPS WITH INCOMES RELATED TO
FEDERAL POVERTY LEVEL

2. Children Between Ages 6 and 8

The levels for determining income eligibility for groups of children who are born after September 30, 1983 and who have attained 6 years of age but are under 8 years of age under the provisions of section 1902(1)(2) of the Act are as follows:

Based on _____ percent (no more than 100 percent) of the official Federal income poverty line.

<u>Family Size</u>	<u>Income Level</u>
<u>1</u>	\$ _____
<u>2</u>	\$ _____
<u>3</u>	\$ _____
<u>4</u>	\$ _____
<u>5</u>	\$ _____
<u>6</u>	\$ _____
<u>7</u>	\$ _____
<u>8</u>	\$ _____
<u>9</u>	\$ _____
<u>10</u>	\$ _____

THIS PAGE NOT APPLICABLE AS THIS GROUP INCORPORATED INTO
MANDATORY GROUPS.

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C. INCOME ELIGIBILITY LEVEL - MANDATORY GROUP OF QUALIFIED
DISABLED WORKING INDIVIDUALS

The income of Qualified Disabled Working Individuals will
not exceed 200 percent of the Federal Poverty Level.

The income eligibility level is 200 percent of the Federal
Poverty Level.

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INCOME ELIGIBILITY LEVELS (Continued)

3. Aged and Disabled Individuals

The levels for determining income eligibility for groups of aged and disabled individuals under the provisions of section 1902(m)(1) of the Act are as follows:

Based on 100% percent of the official Federal income poverty line for the size family involved as revised annually in the Federal Register.

<u>Family Size</u>	<u>Income Level</u>
<u>1</u>	\$ <u> </u>
<u>2</u>	\$ <u> </u>
<u>3</u>	\$ <u> </u>
<u>4</u>	\$ <u> </u>
<u>5</u>	\$ <u> </u>

If an individual receives a title II benefit, any amount attributable to the most recent increase in the monthly insurance benefit as a result of a title II COLA is not counted as income during a "transition period" beginning with January, when the title II benefit for December is received, and ending with the last day of the month following the month of publication of the revised annual Federal poverty level.

For individuals with title II income, the revised poverty levels are not effective until the first day of the month following the end of the transition period.

For individuals not receiving title II income, the revised poverty levels are effective no later than the beginning of the month following, the date of publication.

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D. INCOME LEVELS - MEDICALLY NEEDY (cont.)

Family Size	Net income level Protected for maintenance	
	Urban & Rural	
11	\$600	
12	633	
13	667	
14	700	
For each additional person add:	\$ 33	

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INCOME ELIGIBILITY LEVELS (Continued)

C. QUALIFIED MEDICARE BENEFICIARIES WITH INCOMES RELATED TO
FEDERAL POVERTY LEVEL

The levels for determining income eligibility for groups of
qualified Medicare beneficiaries under the provisions of section
1905(p)(2)(A) of the Act are as follows:

1. NON-SECTION 1902(f) STATES

a. Based on the following percent of the official Federal
income poverty level:

Eff. Jan. 1, 1989: 85 percent percent (no more than 100)

Eff. Jan. 1, 1990: 90 percent percent (no more than 100)

Eff. Jan. 1, 1991: 100 percent

Eff. Jan. 1, 1992. 100 percent

b. Levels:

Family Size

Income Levels

1
2

\$
\$

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INCOME ELIGIBILITY LEVELS (Continued)

D. QUALIFIED MEDICARE BENEFICIARIES WITH INCOMES RELATED TO
FEDERAL POVERTY LEVEL

2. SECTION 1902(f) STATES WHICH AS OF JANUARY 1 1989 USED
INCOME STANDARDS MORE RESTRICTIVE THAN SSI

a. Based on the following percent of the official Federal
income poverty level:

Eff. Jan. 1, 1989: 80 percent percent (no more than 100)

Eff. Jan. 1, 1990: 85 percent percent (no more than 100)

Eff. Jan. 1, 1991: 95 percent percent (no more than 100)

Eff. Jan. 1, 1992: 100 percent

b. Levels:

<u>Family Size</u>	<u>Income Levels</u>
<u>1</u>	\$ <u> </u>
<u>2</u>	\$ <u> </u>

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INCOME LEVELS (Continued)

D. MEDICALLY NEEDY

X Applicable to all groups. Applicable to all groups except those specified below. Excepted group income levels are also listed on an attached page 3.

(1)	(2)	(3)	(4)	(5)
Family Size	Net income level protected for maintenance for <u>1</u> months	Amount by which Column (2) for exceeds limits specified in 42 CFR 435.1007	Net income level for persons living in rural areas for <u> </u> months	Amount by which Column (4) exceeds limits specified in 42 CFR 435.1007

X urban only

 urban & rural

1	\$ 242	\$	\$	\$
2	\$ 317	\$	\$	\$
3	\$ 367	\$	\$	\$
4	\$ 400	\$	\$	\$

For each additional person, go to page 9

add:	\$	\$	\$	\$
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The agency has methods for excluding from its claim for FFP payments made on behalf of individuals whose income exceeds these limits.

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INCOME LEVELS (Continued)

D. MEDICALLY NEEDY

(1)	(2)	(3)	(4)	(5)
Family Size	Net income level protected for maintenance for <u>1</u> months	Amount by which Column (2) for exceeds limits specified in 42 CFR 435.1007	Net income level for persons living in rural areas for _____ months	Amount by which Column (4) exceeds limits specified in 42 CFR 435.1007

X urban only

_____ urban & rural

5	\$ 433	\$	\$	\$
6	\$ 467	\$	\$	\$
7	\$ 500	\$	\$	\$
8	\$ 525	\$	\$	\$
9	\$ 542	\$	\$	\$
10	\$ 575	\$	\$	\$

For each additional person, add: see page 9a

\$	\$	\$	\$
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The agency has methods for excluding from its claim for FFP payments made on behalf of individuals whose income exceeds these limits.

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D. MEDICALLY NEEDY - continued

	Net income level protected for maintenance for _____ month
Family Size	
11	\$600
12	\$633
13	\$667
14	\$700
each additional	\$ 33

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INCOME LEVELS (Continued)

- E. Optional Groups Other Than the Medically Needy
1. Institutionalized Individuals Under Special Income Levels as follows:

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RESOURCE LEVELS

A. CATEGORICALLY NEEDY GROUPS WITH INCOMES RELATED TO FEDERAL POVERTY LEVEL

1. Pregnant Women

a. Mandatory Groups

 Same as SSI resources levels.

 X Less restrictive than SSI resource levels
and is as follows:

<u>Family Size</u>	<u>Resource Level</u>	No resource test is applied
<u> 1 </u>	<u> </u>	
<u> 2 </u>	<u> </u>	

b. Optional Groups

 Same as SSI resources levels.

 X Less restrictive than SSI resource levels and is
as follows:

<u>Family Size</u>	<u>Resource Level</u>	No resource test is applied
<u> 1 </u>	<u> </u>	
<u> 2 </u>	<u> </u>	

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2. Infants

a. Mandatory Group of Infants

 Same as resource levels in the State's approved AFDC plan.

 X Less restrictive than the AFDC levels and are as follows:

<u>Family Size</u>	<u>Resource Level</u>
<u> 1 </u>	<u> </u>
<u> 2 </u>	<u> </u>
<u> 3 </u>	<u> </u>
<u> 4 </u>	<u> </u>
<u> 5 </u>	<u> </u>
<u> 6 </u>	<u> </u>
<u> 7 </u>	<u> </u>
<u> 8 </u>	<u> </u>
<u> 9 </u>	<u> </u>
<u> 10 </u>	<u> </u>

No resource test is applied

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b. Optional Group of Infants

 Same as resource levels in the State's approved AFDC plan.

 X Less restrictive than the AFDC levels and are as follows:

<u>Family Size</u>	<u>Resource Level</u>
<u>1</u>	<u> </u>
<u>2</u>	<u> </u>
<u>3</u>	<u> </u>
<u>4</u>	<u> </u>
<u>5</u>	<u> </u>
<u>6</u>	<u> </u>
<u>7</u>	<u> </u>
<u>8</u>	<u> </u>
<u>9</u>	<u> </u>
<u>10</u>	<u> </u>

No resource test is applied

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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3. Children

- a. Mandatory Group of Children under Section 1902(a)(10)(A)(i)(VI) of the Act. (Children who have attained age 1 but have not attained age 6.)

 Same as resource levels in the State's approved AFDC plan.

 X Less restrictive than the AFDC levels and are as follows:

<u>Family Size</u>	<u>Resource Level</u>
<u>1</u>	<u> </u>
<u>2</u>	<u> </u>
<u>3</u>	<u> </u>
<u>4</u>	<u> </u>
<u>5</u>	<u> </u>
<u>6</u>	<u> </u>
<u>7</u>	<u> </u>
<u>8</u>	<u> </u>
<u>9</u>	<u> </u>
<u>10</u>	<u> </u>

No resource test is applied.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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- b. Mandatory Group of Children under section 1902 (a)(10)(i) (VII) of the Act. (Children born after September 30, 1983 who have attained age 6 but have not attained age 19.)

 Same as resource levels in the State's approved AFDC plan.

 X Less restrictive than the AFDC levels and are as follow:

<u>Family Size</u>	<u>Resource Level</u>
<u>1</u>	<u> </u>
<u>2</u>	<u> </u>
<u>3</u>	<u> </u>
<u>4</u>	<u> </u>
<u>5</u>	<u> </u>
<u>6</u>	<u> </u>
<u>7</u>	<u> </u>
<u>8</u>	<u> </u>
<u>9</u>	<u> </u>
<u>10</u>	<u> </u>

No resource test is applied.

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4. Aged and Disabled Individuals - Categorically Needy

X Same as SSI resource levels.

 More restrictive than SSI levels and are as follows:

<u>Family Size</u>	<u>Resource Level</u>
<u>1</u>	<u> </u>
<u>2</u>	<u> </u>
<u>3</u>	<u> </u>
<u>4</u>	<u> </u>
<u>5</u>	<u> </u>

 Same as medically needy resource levels (applicable
only if State has a medically needy program)

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RESOURCE LEVELS (Continued)

B. MEDICALLY NEEDY

Applicable to AFDC Related Groups

— Except those specified below under the provisions of
section 1902(f) of the Act.

<u>Family Size</u>	<u>Resource Level</u>
<u>1</u>	<u>1500</u>
<u>2</u>	<u>2250</u>
<u>3</u>	<u>2350</u>
<u>4</u>	<u>2450</u>
<u>5</u>	<u>2550</u>
<u>6</u>	<u>2650</u>
<u>7</u>	<u>2750</u>
<u>8</u>	<u>2850</u>
<u>9</u>	<u>2950</u>
<u>10</u>	<u>3050</u>
For each additional person	<u>0</u>

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